SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Global Catalyst Partners III L P			2. Date of Event Requiring Statement (Month/Day/Year) 04/26/2022		3. Issuer Name and Ticker or Trading Symbol <u>SOUNDHOUND AI, INC.</u> [ SOUN ]						
(Last) (First) (Middle) 6239 MOJAVE DRIVE					4. Relationship of Reporting Issuer (Check all applicable) Director Officer (give title below)	🔨 10% C	)wner (specify	Filed (Month/Day/Year)         ner         6. Individual or Joint/Group Filing         pecify         (Check Applicable Line)			
(Street) SAN JOSE CA 95120						Delow	50.011)		Form filed by One Reporting Person X Form filed by More than One Reporting Person		
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned           4 Title of Occurity (lasts 4)											
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	Form: I (D) or I			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Class A Common Stock					35,188,205	D	<b>)</b> (1)				
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Der	ty (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of S Underlying Derivative Se (Instr. 4)			sion cise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
			Date	Expiratio		Amount or Number of	Price of Derivati Securit	ive	or Indirect (I) (Instr. 5)	5)	
1. Name and Address of Reporting Person <sup>*</sup>				Date	Title	Shares					
Global Catalyst Partners III L P											
(Last) (First) (Mide 6239 MOJAVE DRIVE			ddle)								
(Street) SAN JOSE	СА	95	120	-							
(City)	(City) (State) (Zip)			-							
1. Name and Address of Reporting Person*											
<u>Global Catalyst Venture Management III,</u> <u>LLC</u>											
(Last) 6239 MOJA	(First) VE DRIVE	(Mi	ddle)	_							
(Street) SAN JOSE	CA	95	120								
(City)	(State)	(Zip	)								

**Explanation of Responses:** 

1. The shares are held directly by Global Catalyst Partners III, L.P. ("GCP III"), of which Global Catalyst Venture Management III, LLC ("GCVM III") is the general partner. GCVM III disclaims beneficial ownership of such shares for purposes of Section 16 of the Securities Exchange Act of 1934 ("Section 16") except to the extent of its pecuniary

interest therein, if any, and this report shall not be deemed an admission that such shares are beneficially owned by it for Section 16 or any other purpose. **Remarks:** 

 Global Catalyst Partners

 III, L.P., By: Global

 Catalyst Venture

 Management III, LLC, its
 05/06/2022

 general partner, By: /s/

 Kamran Elahian,

 Managing Member

 Global Catalyst Venture

 Management III, LLC, By:

 /s/ Kamran Elahian,

 Management III, LLC, By:

 /s/ Kamran Elahian,

 Managing Member

 \*\* Signature of Reporting

 Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.