

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

| | | | | | |
|---|--|--|--|---|--|
| 1. Name and Address of Reporting Person* <u>ZAGORSEK MICHAEL</u> _____ (Last) (First) (Middle) C/O SOUNDHOUND AI, INC. 5400 BETSY ROSS DRIVE _____ (Street) SANTA CLARA CA 95054 _____ (City) (State) (Zip) | | 2. Issuer Name and Ticker or Trading Symbol <u>SOUNDHOUND AI, INC. [SOUN]</u> | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) Chief Operating Officer | |
| | | 3. Date of Earliest Transaction (Month/Day/Year) 12/16/2024 | | | |
| | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|--------------------------|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price | | | |
| Class A Common Stock | 12/16/2024 | | M ⁽¹⁾ | | 138,906 | A | \$2.1615 | 1,612,228 | D | |
| Class A Common Stock | 12/16/2024 | | S ⁽¹⁾ | | 138,906 | D | \$17.629 ⁽²⁾ | 1,473,322 | D | |
| Class A Common Stock | 12/18/2024 | | M ⁽¹⁾ | | 138,906 | A | \$2.1615 | 1,612,228 | D | |
| Class A Common Stock | 12/18/2024 | | S ⁽¹⁾ | | 138,906 | D | \$20.0037 ⁽³⁾ | 1,473,322 | D | |
| Class A Common Stock | 12/18/2024 | | M ⁽¹⁾ | | 138,906 | A | \$2.1615 | 1,612,228 | D | |
| Class A Common Stock | 12/18/2024 | | S ⁽¹⁾ | | 138,906 | D | \$22.5 | 1,473,322 | D | |
| Class A Common Stock | 12/18/2024 | | M | | 1 | A | \$2.1777 | 1,473,323 | D | |
| Class A Common Stock | 12/18/2024 | | S | | 1 | D | \$22.5 | 1,473,322 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|--|--|--------------------------------------|--|--------------------------------|---|--|---------|--|-----------------|---|--|--|---|--|-------|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | | | | | | Title |
| Stock Options (Right to buy) | \$2.1615 | 12/16/2024 | | M ⁽¹⁾ | | | 138,906 | (4) | 07/26/2026 | Class A Common Stock | 138,906 | \$0.00 | 277,812 | D | |
| Stock Options (Right to buy) | \$2.1777 | 12/18/2024 | | M | | | 1 | (5) | 09/06/2027 | Class A Common Stock | 1 | \$0.00 | 138,905 | D | |
| Stock Options (Right to buy) | \$2.1615 | 12/18/2024 | | M ⁽¹⁾ | | | 138,906 | (4) | 07/26/2026 | Class A Common Stock | 138,906 | \$0.00 | 138,906 | D | |
| Stock Options (Right to buy) | \$2.1615 | 12/18/2024 | | M ⁽¹⁾ | | | 138,906 | (4) | 07/26/2026 | Class A Common Stock | 138,906 | \$0.00 | 0.00 | D | |

Explanation of Responses:

- This transaction was effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person in March 2024.
- This transaction was executed in multiple trades during the day at prices ranging from \$17.50 to \$17.77. The weighted-average price is reported above. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transactions were effected.
- This transaction was executed in multiple trades during the day at prices ranging from \$20.00 to \$20.05. The weighted-average price is reported above. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transactions were effected.
- Represents stock options issued pursuant to that certain Merger Agreement, dated as of November 15, 2021, by and among Archimedes Tech SPAC Partners Co., ATSPC Merger Sub, Inc. and SoundHound, Inc. ("SoundHound") (the "Transaction"), in exchange for SoundHound stock options granted on July 26, 2016. The shares subject to the option vested 25% on July 11, 2017 and is fully vested as of the date of this filing.
- Represents stock options issued in the Transaction in exchange for SoundHound stock options granted on September 6, 2017. The shares subject to the option vested 25% on August 1, 2018 and is fully vested as of the date of this filing.

Remarks:

/s /Warren Heit, attorney-in-fact
for ZAGORSEK MICHAEL

12/18/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Know all by these presents, that the undersigned hereby constitutes and appoints Warren Heit, Nitesh Sharan, or Keyvan Mohajer, signing singly, the undersigned's true and lawful attorney-in-fact to:

(1) execute for and on behalf of the undersigned any Form 3, 4, or 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended, and the rules thereunder;

(2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and timely file any such form with the United States Securities and Exchange Commission and any stock exchange or similar authority, including completing and executing a Uniform Application for Access Codes to File on Edgar on Form ID; and

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Form 3, 4, or 5, or unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 5th day of May, 2022.

/s/ Michael Zagorsek

Signature

Michael Zagorsek

Print Name